



IPIC 2023

9th International
Physical Internet Conference

June 13-15, 2023
Athens, Greece



Faith, Hope and Data sharing!

- Deep concerns due to quality and the consequences from that

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13-15 JUNE 2023 Athens, Greece
www.pi.events/IPIC2023



Expanding the logistics Scope

Global emissions needs to be lower, much lower and very soon!

No need to explain why in this conference!

Sweden's take-off from EU goals through own national ambitions!

Among many...,

- # National Strategy for freight transports 2018
- # Governmental tasks – Horizontal collaboration, 2018 - 2029
- # Nordic Cooperation on high level (Nordic Council)
- # Government body (Transport administration) task
- # Management level and projects between Nordic Countries

National Strategy for freight transports 2018

Governmental tasks – Horizontal collaboration, 2018 - 2029

- Transport efficiency
- Competitiveness
- Intermodality

- Horizontal collaboration
- Data sharing

The purpose of this strategy is to create the conditions for efficient, high-capacity and sustainable freight transport. The strategy provides a summary of the current situation and clarifies the overall direction of the freight and logistics area. The focus and related actions will contribute to achieving the transport policy objectives, strengthen the competitiveness of the business sector and promote a shift of freight transport from road to rail and shipping.

The strategy is the first of its kind and is intended to be a platform for continued cooperation in the field of freight transport. The measures identified in the strategy are proposed by the Government, but the success of the implementation of the strategy as a whole depends on continued responsibility on the part of all actors involved and on dialogue, knowledge exchange and collaboration being able to continue.

Cooperation for sustainable freight transport in the Nordics

The business world needs good business conditions to develop more efficient arrangements.

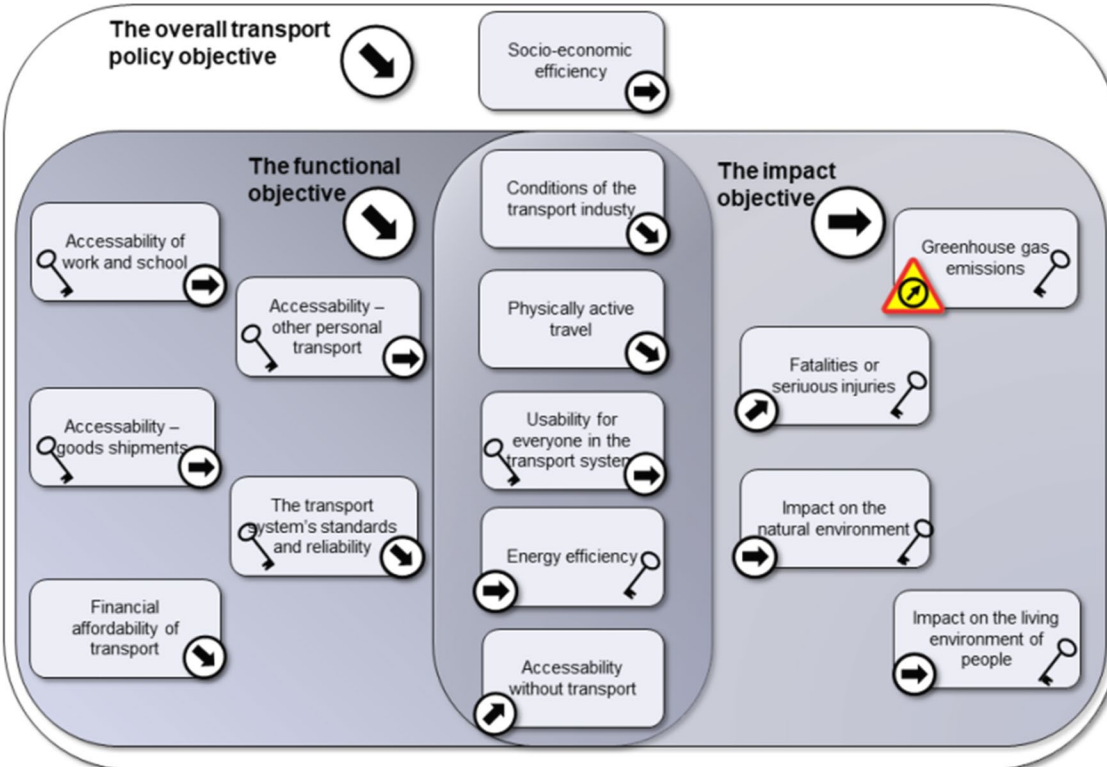
- **Efficient freight transports and use of all modes of transport for increased sustainability**
- **Negative effects** of freight transport **need to be reduced**, such as emissions and congestion, social costs and working conditions

The purpose of the project is to propose and analyze **business models** that stimulate to increased load factor and intermodality in the Nordic countries.

- Studies including data analysis, incentives and obstacles.
- Demonstration (tangible) projects between Nordic goods owners and transporters.

Doing well or not?

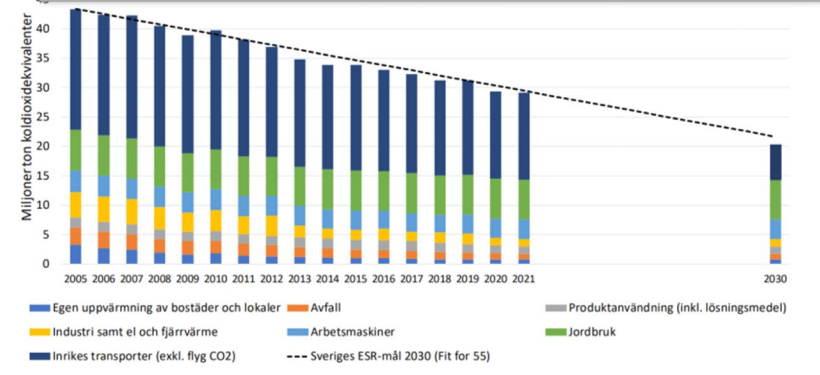
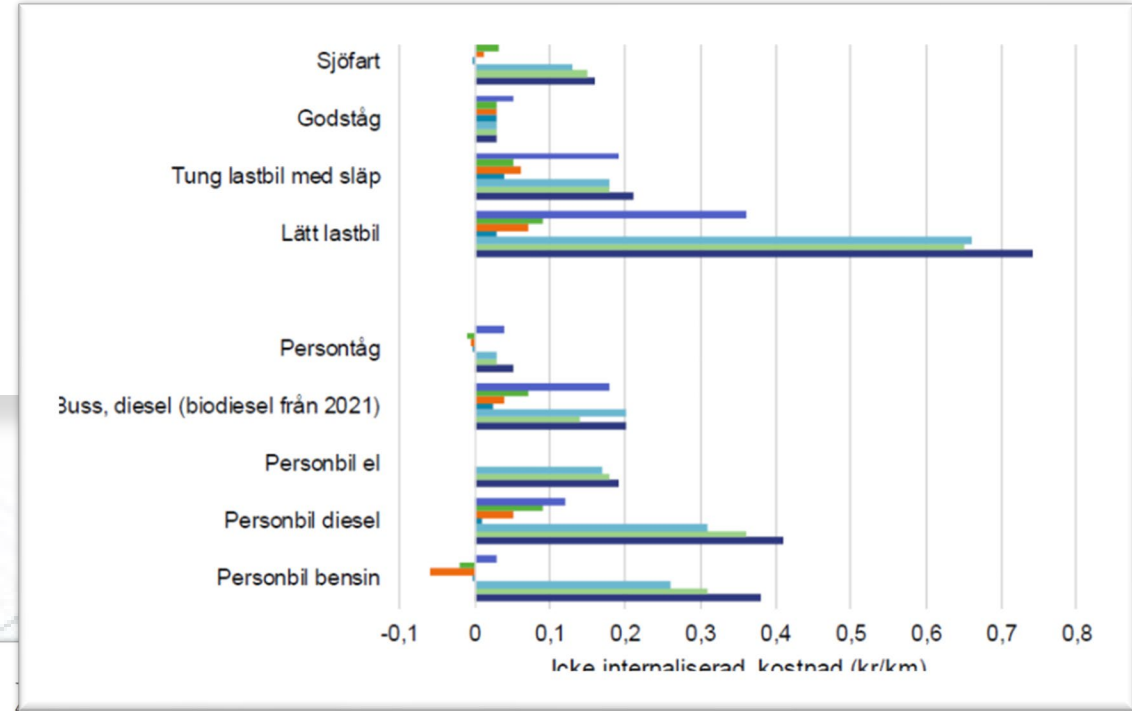
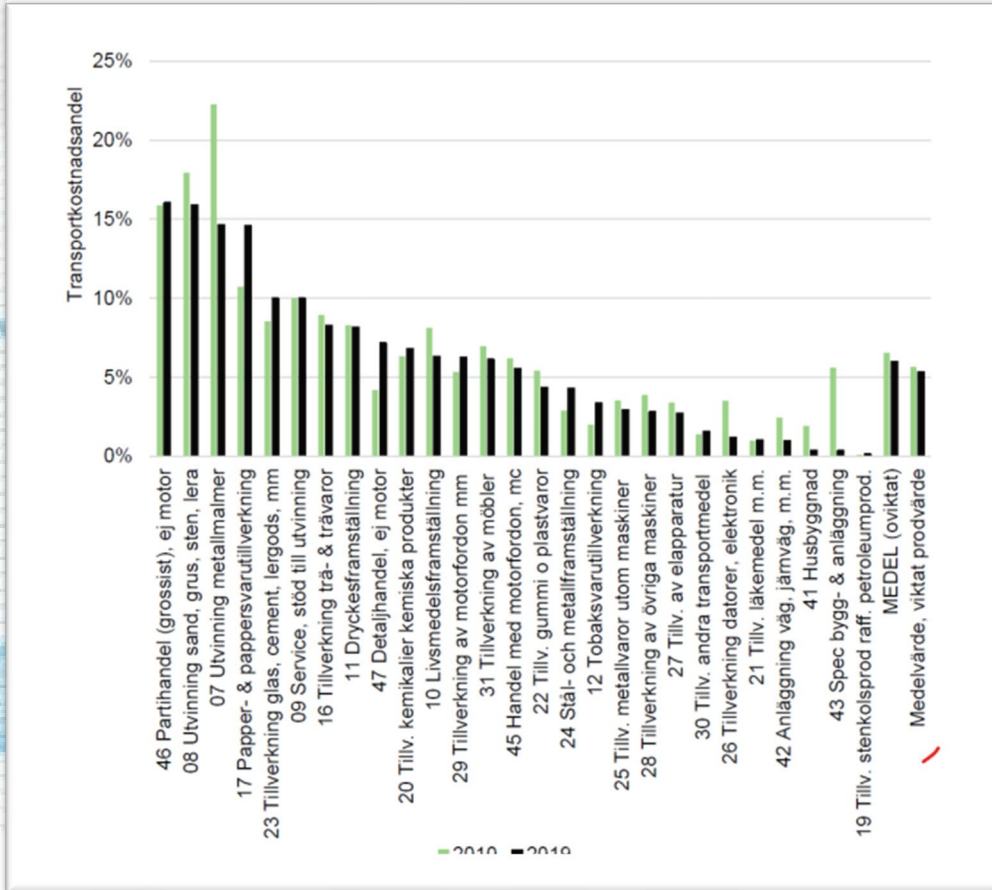
Frankly speaking, - it seems that our (Sweden's) society has not advanced towards a long-term sustainable transport solution.- based on all relevant perspectives



The transport policy objective is to ensure a socioeconomically efficient and long-term sustainable transport solution for the citizens and business community of all of Sweden.

[Transport policy objectives](#)

Doing well or not!



Figur 3.1. Sveriges utsläpp av växthusgaser (miljoner ton) i icke-handlande sektor 2005–2021, samt etappmålet enligt förslaget i Fit for 55 avseende utsläppsnivån 2030. I figuren antas det nationella etappmålet för utsläppet från inrikes transporter exklusive flyg ha uppnåtts 2030, men inga ytterligare utsläppsminskningar uppnåtts i övriga delsektorer efter 2021.
Källa: Naturvårdsverket (2022b)

Swedish Commodity Flow Survey (CFS)

(CFS) is one of few large-scale surveys on freight transportation in the world!

Purpose is to describe firms' domestic and international movement of freight by all modes

The CFS contains records of individual shipments to or from a company in Sweden, with detailed information about each shipment.

Focus on movement of freight, not vehicles and vessels

Data also from administrative records and business registers

- Firms in the forestry, agriculture, sugar production and petroleum/fuel industry

Varuflödesundersökningen 2021



Statistikens omfattning
Undersökningen baseras på lruval av totalt cirka 12 000 arbetställen inom branscherna gruvor och mineralutvinning, silvverkningsindustri samt parti- och distanshandel. För branscher där det är möjligt tillhandahålls uppgifter från administrativa register, annan statistik samt centrala företagsregister, exempelvis för jord- och skogsbruk avseende varuslagens skogsavveror, spannmål, levande djur, råmjölk och sockerbeter. Varuflödet mäts i form av godsmängder och varuvärden, totalt och fördelat på använda trafikslag, varuslag och lasttyper.
Delta är ett bearbetat utdrag ur: Varuflödesundersökningen 2021, Statistik 2022:33.
Publiceringsdatum: 2022-09-15

Firms leave information about shipments

SURVEY LIMITATIONS

- High production costs
- Response burden of firms
- Small samples and limited geographic resolution
- Lack of automated data collection methods

To be developed – in progress...

The CFS is used to produce official statistics and conduct analyses of the freight transportation sector

Users include researchers, government agencies and private companies

Transport analysis responsible for producing the survey

The survey is conducted every 4-6 years

- Conducted in 2001, 2004/05, 2009, 2016 and 2021

| Variable | Description |
|--|---|
| Shipment-level variables | |
| Value | SEK (based on invoice value, excl. VAT and transport cost) |
| Weight | KG |
| Cargo type | liquid bulk solid bulk container palletized swap bodies and trailers Other |
| Commodity type | NST 2007 |
| Transport mode | Road, rail, sea, air or multi-/intermodal |
| Place of origin | Zip code (only within Europe), country code |
| Place of destination | Zip code (only within Europe), country code |
| Firm-level variables (from business registers) | |
| Sector | NACE code |
| Size | Number of employees |

Available Models and data for planning of measures in Nordic Countries

Report describes the results of the access to tools/models and statistics/data as support in the work with the implementation in rethinking and optimizing of measures in the area of freight transport. The results covers the geographical area of Norway, Sweden, Denmark and Finland.

The purpose is to propose and analyze business models (organizational/collaboration models/data sharing) between Nordic actors that stimulate .. use of all modes of transport in cross-border freight transport between the Nordic countries.

Samgods (Sweden) [Trafik- och transportprognoser - Bransch \(trafikverket.se\)](https://trafikverket.se/trafik-och-transportprognoser-bransch)

Nasjonal Godstransport Modell NGM (Norway) [Projections for freight transport 2018-2050. - Transportøkonomisk institutt \(toi.no\)](https://transportokonomisk.institutt.toi.no)

Den Grønne Mobilitetsmodellen (Denmark) [Den Grønne Mobilitetsmodel | Vejdirektoratet](https://vejdirektoratet.dk/den-grønne-mobilitetsmodellen)

Finland – developing national model (no name yet) Trafikledsverket

Models do support strategic planning and evaluation of major investments including logistics solutions (multimodal) and socioeconomic effects.

Local and more precise measures will models support but expert opinion and complementary models are needed for good results.



Available Models and data for planning of measures in Nordic Countries



Inconsistence between official data sources/trade as an example!

| Handelsrelation | scb.se* | tulli.fi* | ssb.no* | statbank.dk* |
|-----------------|---------|-----------|---------|--------------|
| Från SE till FI | 7,8 | 7,8 | | |
| Från FI till SE | 8,6 | 5,7 | | |
| Från SE till DK | 6,3 | | | 7,2 |
| Från DK till SE | 6,0 | | | 5,2 |
| Från SE till NO | 8,1 | | 7,1 | |
| Från NO till SE | 23,5 | | 19,8 | |
| Från FI till NO | | 0,9 | 0,9 | |
| Från NO till FI | | 2,8 | 2,6 | |
| Från FI till DK | | 0,9 | | 1,0 |
| Från DK till FI | | 0,6 | | 0,6 |
| Från NO till DK | | | 8,9 | 8,1 |
| Från DK till NO | | | 2,0 | 2,1 |

*Statistik källa

Available Models and data for planning of measures in Nordic Countries

- Measures as regards rethinking and optimizing



Category/measures

Freight owners

Accessibility of production and logistics locations
 Improved knowledge, dialogue, and collaboration
 Consider the entire transport chain and not only individual legs
 Information and awareness
 Vertical liaison between owner, freight forwarder and carrier

Modell

No
 No
 No
 No
 No

Statistics

Company
 Process
 Company
 Process
 Process

Transport and logistical services

Commercially open terminals with non-discriminatory pricing
 Financial subsidy at start-up
 Re-thinking of train routes for coordinated timetables
 Quality management
 Horizontal collaboration between goods owners to share information
 Long-term planning to ensure stability in revenue and costs
 Establishment aid (not subsidy), Rent-pool intermodal carriers,
 Extension of analytics to the logistics system

No
 No
 No
 No
 No
 No
 No
 Derived

Company
 No
 No
 Company
 Company
 Company
 Company
 Company

Available Models and data for planning of measures in Nordic Countries

- Measures as regards rethinking and optimizing



Infrastructure optimisation

New efficient and competitive door-to-door transport systems Derived

New transport system with new production system with increased availability and service

Transport system for goods with high quality requirements supported by IT systems

Incentives to use longer, heavier and/or wider carriers and vehicles

Integration of production systems (e.g. wagonload and intermodal => block trains), sea and rail in combination (rail to port) and/or new transport system with increased transport capacity

Coordinated working timetable/change in working timetables

New generation of vehicles and craft. More powerful locomotives and more high-carrying wagons/larger craft.

Better capacity utilisation

Upgrade the infrastructure according to longer and more capable vehicles and craft

ERTMS signalling system with the potential for increased speed Derived

New wagons. Transition of air braking systems, with associated regulatory changes

Trimming or physical measures. Functional nodes (ports and terminals) => reduced time/costs

Changing restrictions. Expanded time windows for traffic to and from nodes, and management

Company

Derived

Company

Derived

Company

Yes

Company

Yes

Company

No

No

Yes

No

Yes

Yes

Yes

Yes

No

No

Company

Derived

Company

No

Company

Policy and regulations

Infrastructural restrictions

Climate effects and choices filtered down from freight owners to transport buyers and planners

Stimulus needed to increase financial incentives to shift to rail

Fuel and other taxes

Infrastructure fees

Yes

Yes

Derived

Yes

Derived

No

Yes

Yes

Yes

Yes

Available Models and data for planning of measures in Nordic Countries

- Measures as regards rethinking and optimizing



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ERTMS signalling system with the potential for increased speed

| | |
|---------|-----|
| Yes | Yes |
| Derived | Yes |
| Derived | No |
| Yes | Yes |
| Yes | Yes |
| Yes | Yes |
| Yes | Yes |
| Derived | No |



Snowsculpture "Zeus and och boredom" - Elisavet Stefa, Nathalie Lundberg och Jonathan McMurry, Alicia Grevsten. **Photo: Viktoria Pettersson,** Konstlärare Konstskolan Sweden 2023

Let us know if you have interest in exchange and enhanced planning

Advices and good references

Anyone?

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Faith, Hope and Data sharing! And ... Doing better through collaboration?

Smarter and more effective logistics solutions

Enhance demand och supply

- Business functionality/service and Infrastructure planning measures
- Measures including regulation and pricing, to infrastructure investments in all modes of transport

Data and facts are the basis for

- correct and timely measures
- methods and planning models

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